

15th October 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Specifications related to ISINs for the outstanding debt securities of UGRO Capital Limited as on 30th September 2024

Dear Sir/ Madam,

Pursuant to clause 10.1 (a) of the Chapter VIII of the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, the statement containing the details of ISINs for the debt securities issued by the Company on private placement basis, as on 30th September 2024 is enclosed herewith as an Annexure A.

We request you to take the above submission on your records.

Yours sincerely,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer

CC:

The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai-400 013

The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai – 400070.

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure A

The data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30th September 2024:

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount issued	Amount Outstanding	Name of Trustee
UGRO Capital Limited	INE583D07109	26-03-2021	31-12-2024	11.55% p.a.	Quarterly	N.A.	Rs. 25,00,00,000/-	Rs. 8,33,33,334/- (partially redeemed on 31-12-2023)	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07190	17-12-2021	17-12-2027	11.30% p.a.	Half yearly	Call and Put option	Rs. 46,00,00,000/-	Rs. 46,00,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07208	29-12-2021	29-12-2027	11.30% p.a.	Half yearly	Call and Put option	Rs. 26,00,00,000/-	Rs. 26,00,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07216	12-01-2022	12-01-2028	11.30% p.a.	Half yearly	Call and Put option	Rs. 35,00,00,000/-	Rs. 35,00,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07224	19-01-2022	19-01-2025	10.25% p.a.	Monthly	N.A.	Rs. 25,00,00,000/-	Rs. 25,00,00,000/-	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D08024	17-03-2022	31-12-2024	11.50% p.a.	Quarterly	N.A.	Rs. 10,00,00,000/-	Rs. 3,33,33,334/- (partially redeemed on 31-12-2023)	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07232	29-03-2022	29-05-2025	11.70% XIRR	On Maturity	N.A.	Rs. 50,00,00,000/-	Rs. 50,00,00,000/-	Catalyst Trusteeship Limited

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Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount issued	Amount Outstanding	Name of Trustee
UGRO Capital Limited	INE583D07273	23-05-2022	23-01-2024	9.45% XIRR	On Maturity	N.A.	Rs. 30,00,00,000/-	Nil (redeemed on 23 rd January 2024)	MITCON Credentia Trusteeship Services Limited
UGRO Capital Limited	INE583D07281	15-07-2022	15-10-2023	10.25% p.a.	Annually	N.A.	Rs. 25 Crore	Nil (redeemed on 15 th October 2023)	MITCON Credentia Trusteeship Services Limited
UGRO Capital Limited	INE583D07273	23-08-2022	23-01-2024	9.45% XIRR	On Maturity	N.A.	Rs. 50,00,00,000/-	Nil (redeemed on 23 rd January 2024)	MITCON Credentia Trusteeship Services Limited
UGRO Capital Limited	INE583D07323	29-08-2022	29-08-2024	10.35% p.a.	Quarterly	N.A.	Rs. 50,00,00,000/-	Nil (redeemed on 29 th August 2024)	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07331	19-12-2022	15-04-2026	10% XIRR	On Maturity	N.A.	Rs. 25 Crore	Rs. 25 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07349	24-02-2023	24-08-2024	10% p.a.	Monthly	N.A.	Rs. 20,00,00,000/-	Nil (redeemed on 24 th August 2024)	IDBI Trusteeship Limited
UGRO Capital Limited	INE583D07356	08-03-2023	08-03-2026	10.5% p.a.	Monthly	N.A.	Rs. 50,00,00,000/-	Rs. 50,00,00,000/-	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D07364	06-06-2023	06-12-2024	10.25% p.a.	Quarterly	N.A.	Rs. 25,00,00,000/-	Rs. 4,16,62,500	Vardhaman Trusteeship

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								(partially redeemed on 06-12-2023 and 06-03-2024, 06 – 06-2024 & 06 – 09-2024)	p Private Limited
UGRO Capital Limited	INE583D07372	18-09-2023	18-03-2025	8.56% p.a.	Monthly	N.A.	Rs. 50,00,00,000/-	Rs. 50,00,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07380	27-09-2023	26-09-2026	10.5% p.a.	Quarterly	N.A.	Rs. 28,00,00,000/-	Rs. 18,66,66,666/- (Partially redeemed on 26 th March 2024 & 26 th September 2024)	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07398	10-11-2023	10-05-2025	1% XIRR annually to be paid on 31 March 2024 and on Maturity	Annually	N.A.	Rs. 30,00,00,000/-	Rs. 30,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07406	12-12-2023	12-12-2027	10.38% p.a.	Twice a year	N.A.	Rs. 249,60,00,000/-	Rs. 249,60,00,000/-	Catalyst Trusteeship Limited

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							00,000/-		
UGRO Capital Limited	INE583D07422	30-01-2024	30-01-2028	10.27%	Twice a year	N.A.	Rs. 249,90,00,000/-	Rs. 249,90,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D08040	24-01-2024	18-04-2026	10.25%	Monthly	N.A.	Rs. 50,00,00,000/-	Rs. 37,50,00,000/- (Partially redeemed on 24 th June 2024 & 24 th September 2024)	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D08057	15-03-2024	15-09-2029	12.50%	Monthly	N.A.	Rs. 35,00,00,000/-	Rs. 35,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07471	25-06-2024	25-06-2027	10.25%	Quarterly	N.A.	Rs. 35,00,00,000/-	Rs. 35,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07489	03-07-2024	05-01-2026	9.30%	Monthly	N.A.	Rs. 50,00,00,000/-	Rs. 50,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07497	11-07-2024	11-01-2027	10.00%	Monthly	N.A.	Rs. 75,00,00,000/-	Rs. 75,00,00,000/-	Vardhaman Trusteeship Private Limited

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